

Lo scenario geopolitico della Cina

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Quali gli elementi da considerare?

Dimensione politica

Great power competition

MOMENTO CHIAVE 1:

XIX Congresso del Pcc 2017 + Amministrazione Trump

Weaponization + Economic Security

Dimensione economica

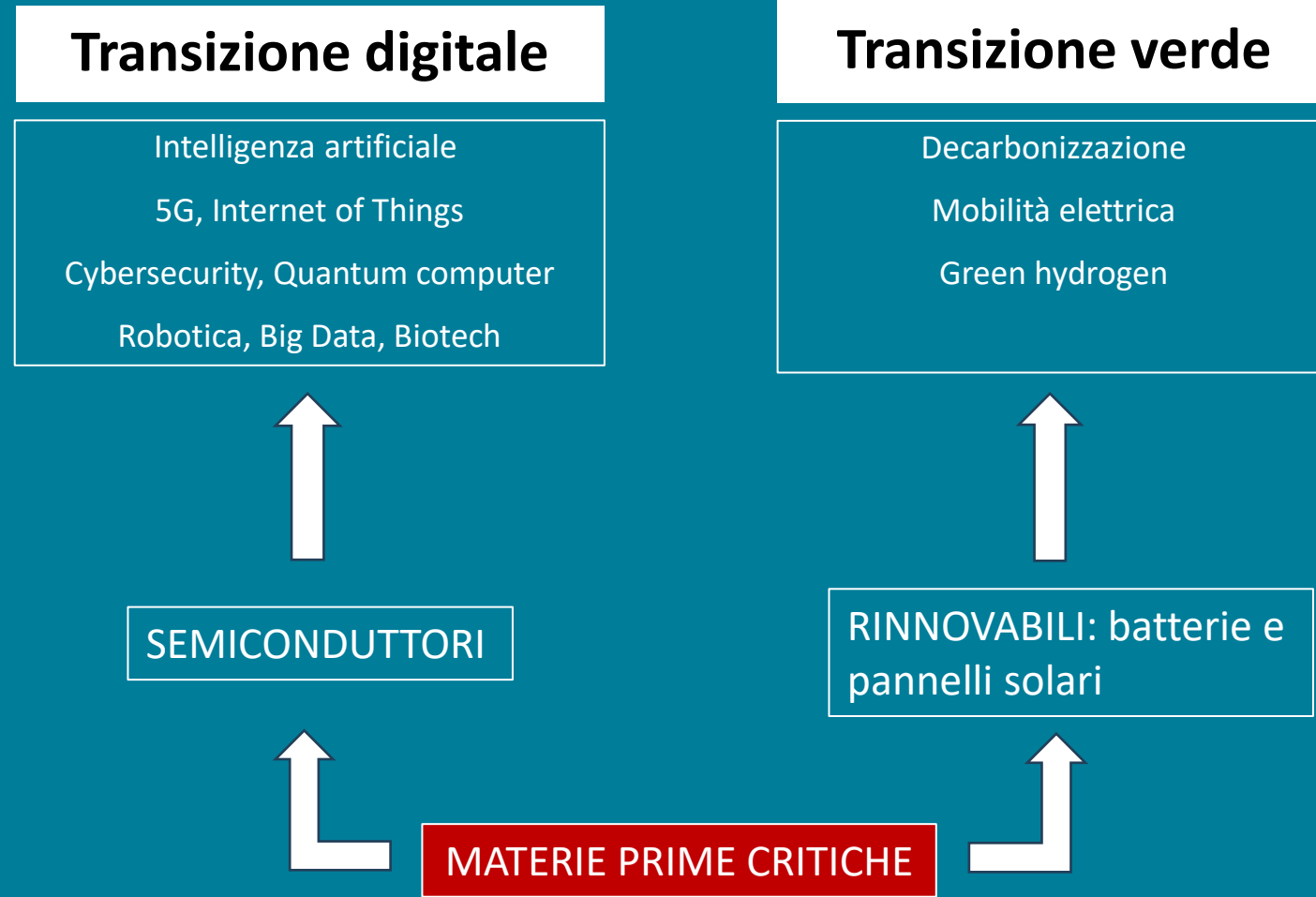
Riduzione della dipendenza

MOMENTO CHIAVE 2:

Invasione russa dell'Ucraina

Global South vs Global North

insicurezza tecnologica: i settori chiave per la leadership industriale del futuro



Come rispondere all'insicurezza?

US
(2023)

Invest

Align

Compete

EU
(2023)

Promote

Partner

Protect

Politiche industriali

Alleanze

Sanzioni e limitazioni

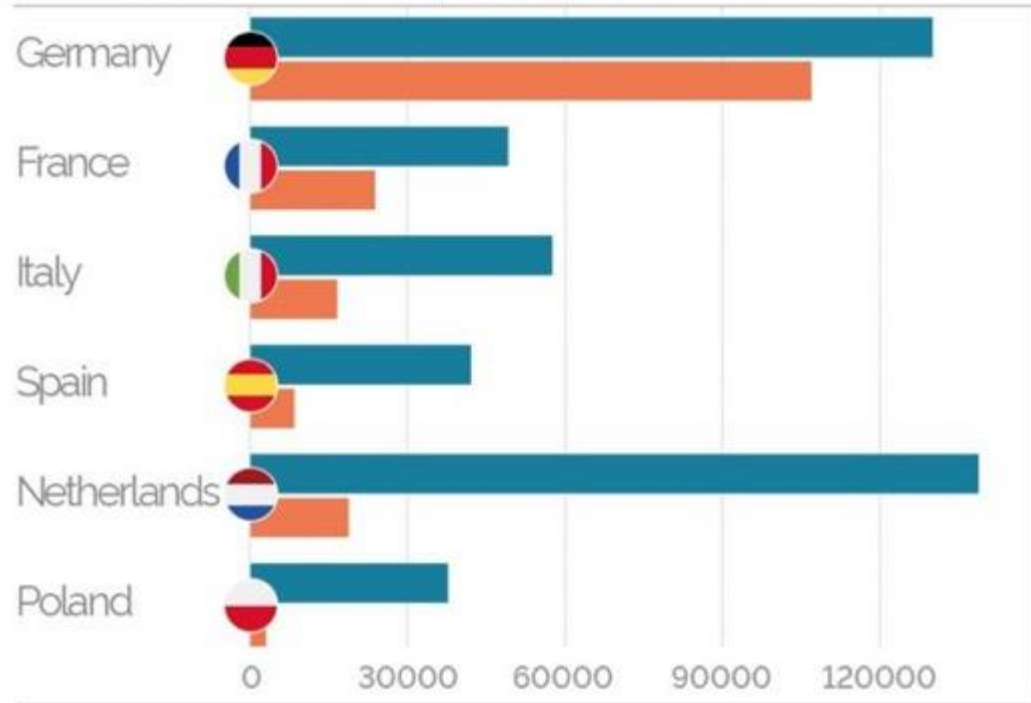
CHN
(2020)

**Circolazione
interna**

**Circolazione
esterna**

EU-China Trade: an Unbalanced Relation

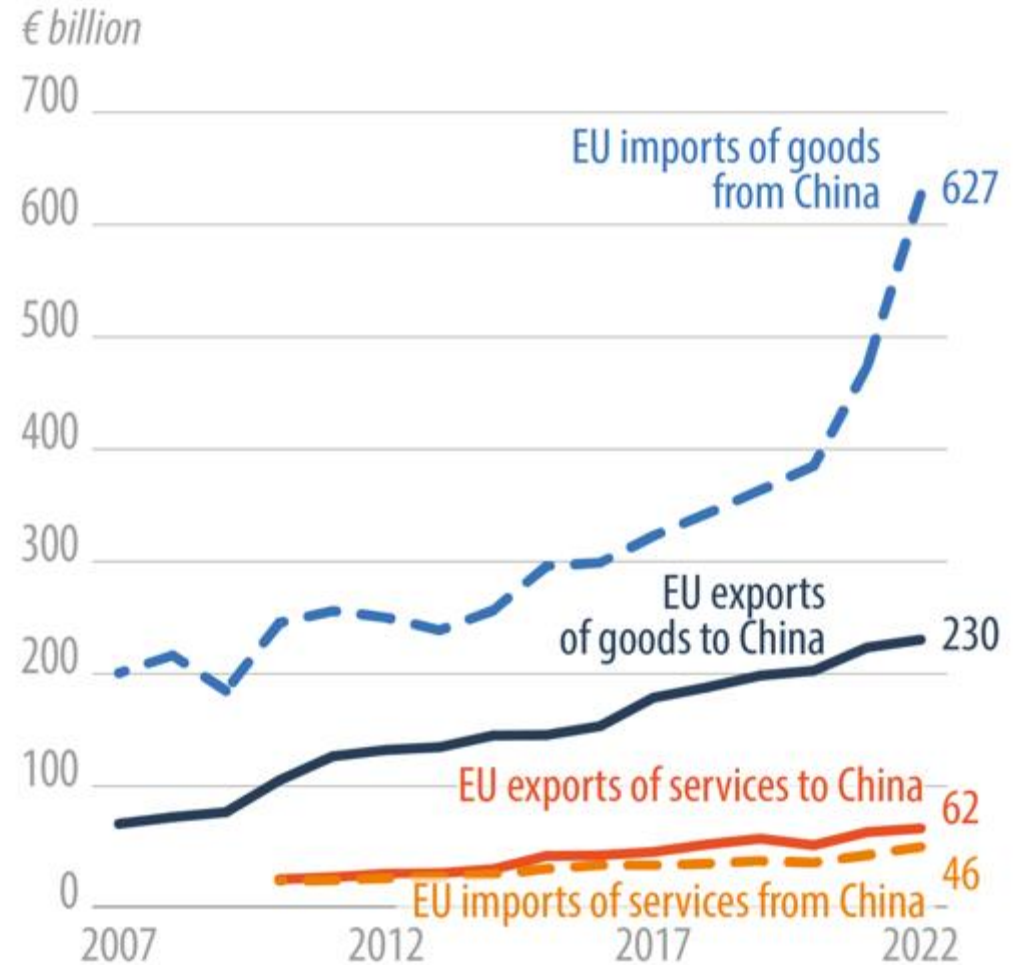
Selected EU members' import-export with China in 2022



Source:
Eurostat

ISPI

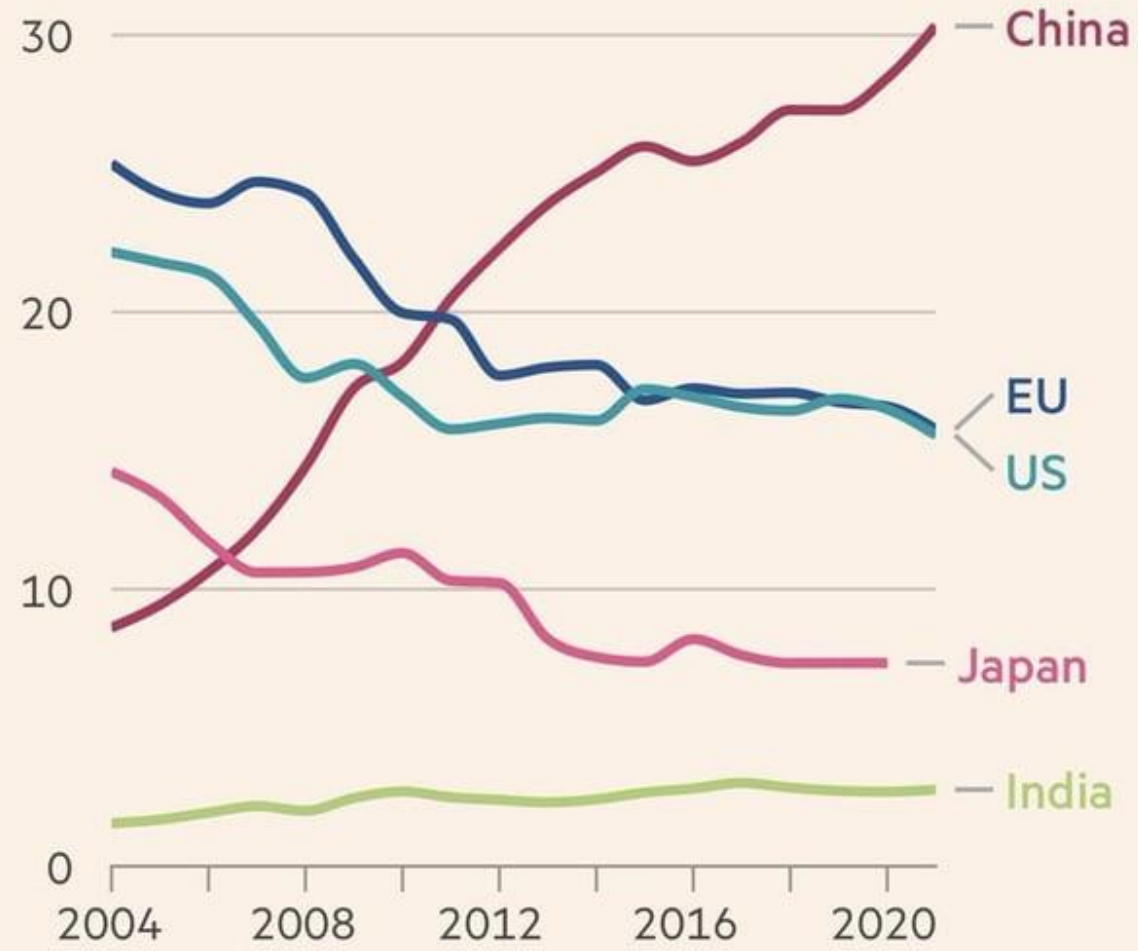
Figure 1: EU trade with China, 2007 to 2022



Data source: Eurostat ([goods](#), [services](#)); graphic by Giulio Sabbati, EPRS.

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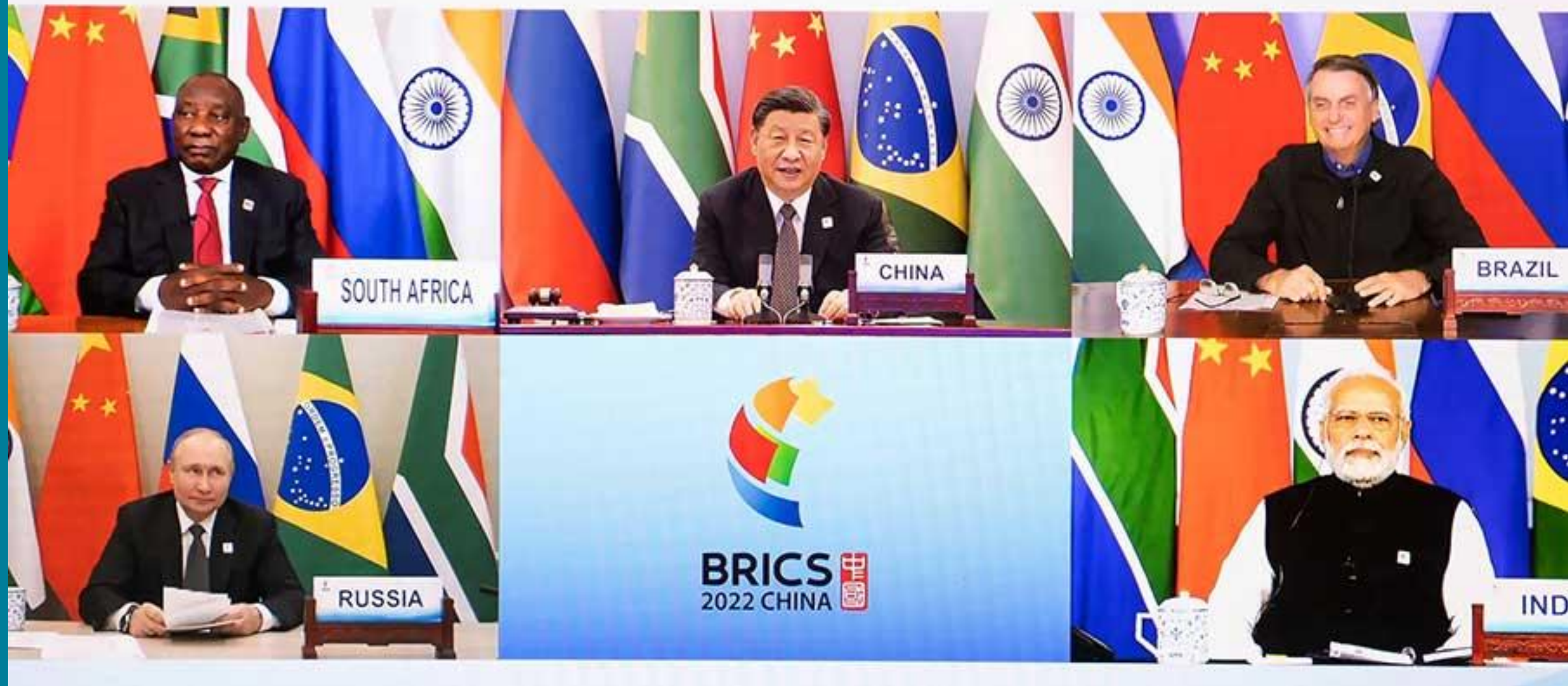
Share of global manufacturing value added (%)





BRICS
2022 CHINA

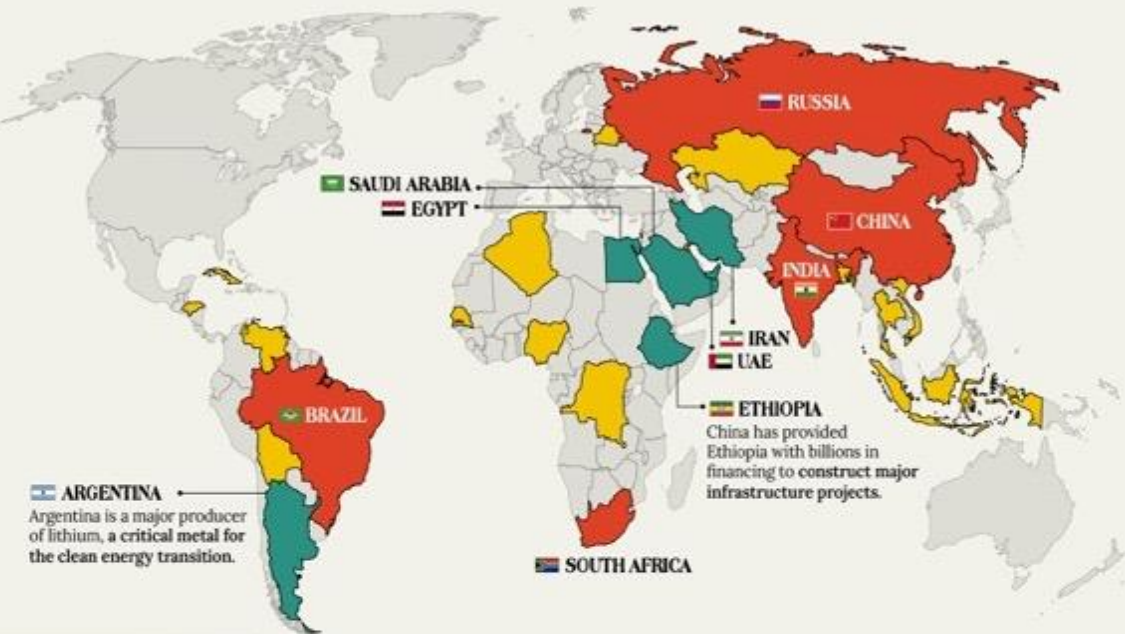
金砖国家领导人第十四次会晤 XIV BRICS SUMMIT



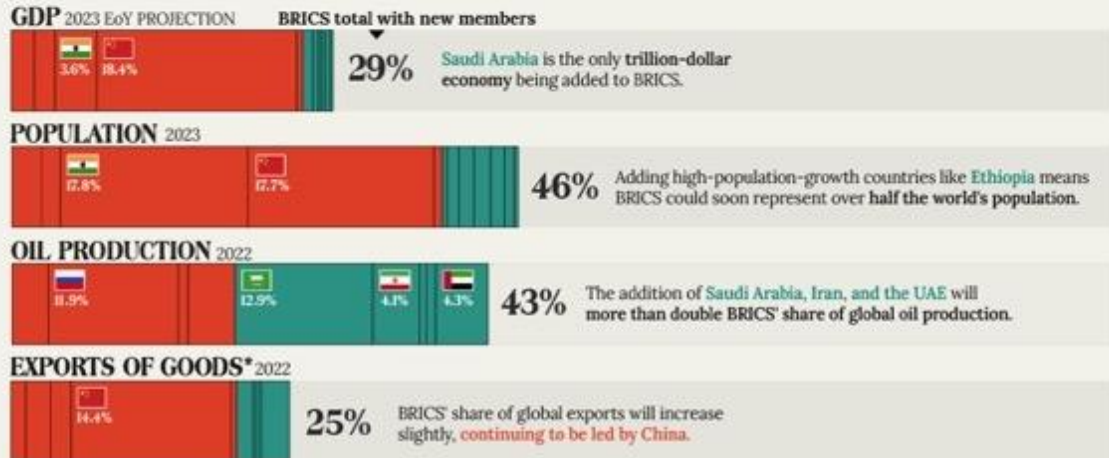
VISUALIZING THE 2023 BRICS EXPANSION

BRICS, a bloc of developing countries formed in 2010, is set to welcome six new members at the beginning of 2024.

▲ Members ▲ New Members ▲ Applied for membership



SHARE OF GLOBAL



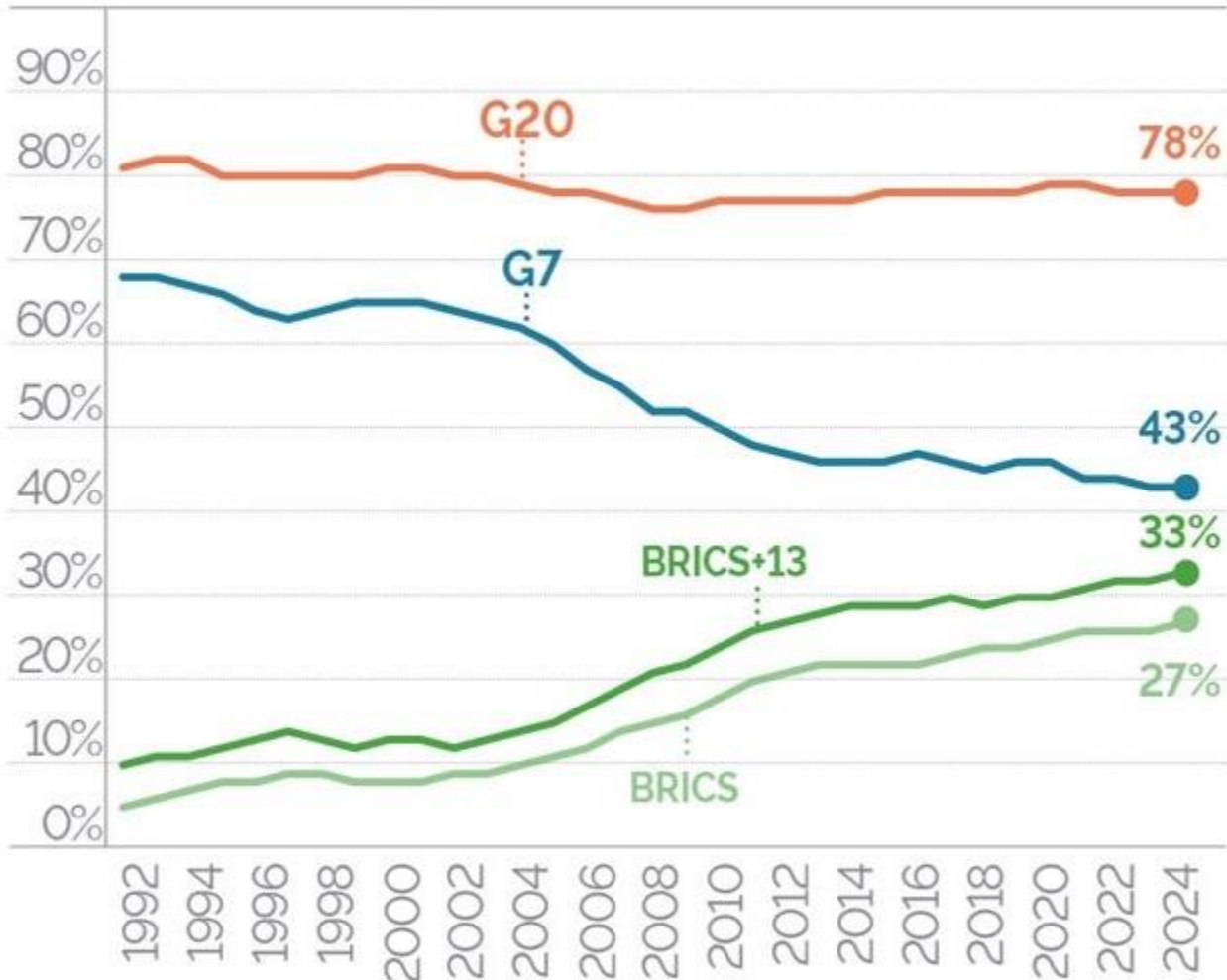
*Merchandise trade only.

Sources: IMF, World Population Review, EI Statistical Review of World Energy, World Trade Organization

visualcapitalist.com

L'ascesa del "Global South"

Quota di PIL mondiale prodotta da alcuni blocchi di Paesi



Fonte: elaborazioni ISPI su dati IMF

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Quale incontro con la Cina?

