



**THE ASSOCIATION  
OF LEATHER AND FOOTWEAR PRODUCERS  
OF THE REPUBLIC OF UZBEKISTAN**

# THE REPUBLIC OF UZBEKISTAN



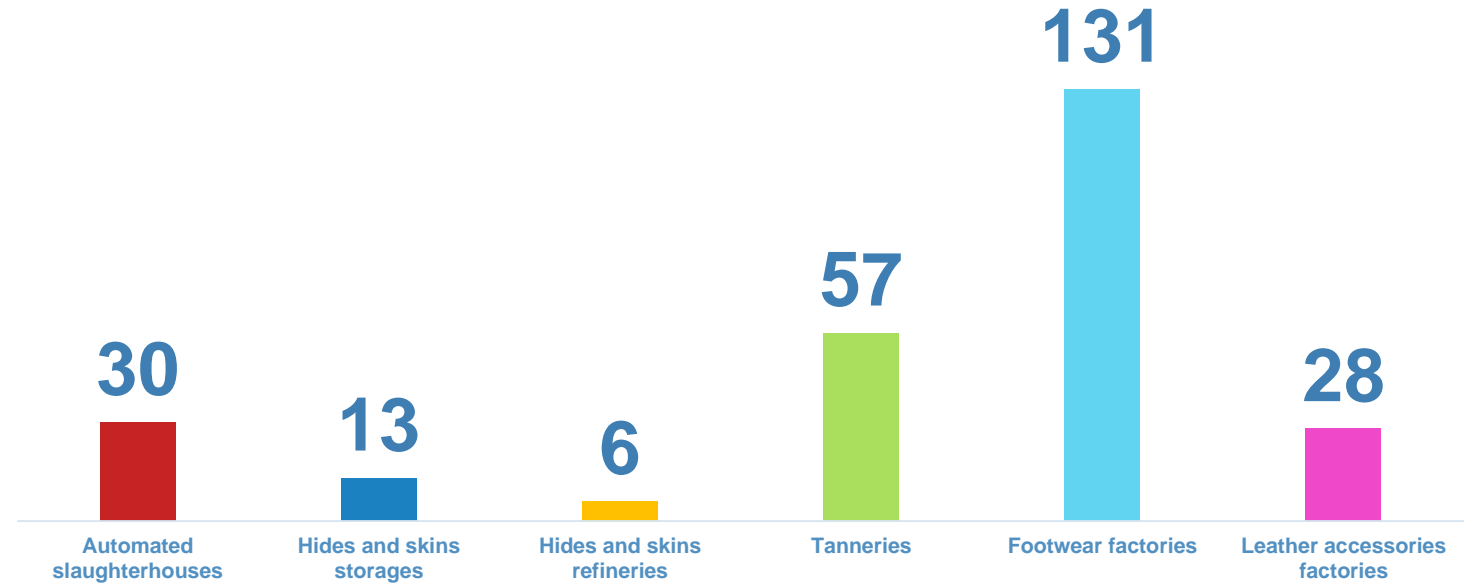
TOTAL AREA  
**449 km<sup>2</sup>**

POPULATION  
**33 mln.**

# THE ASSOCIATION OF LEATHER AND FOOTWEAR PRODUCERS OF THE REPUBLIC OF UZBEKISTAN



**252**  
companies



Semifinished leather (wet-blue, crust) and finished leather production

Footwear production

Leather garments and accessories production

Astrakhan production

Wool production

to coordinate the activities of industrial enterprises

to implement general investment policy

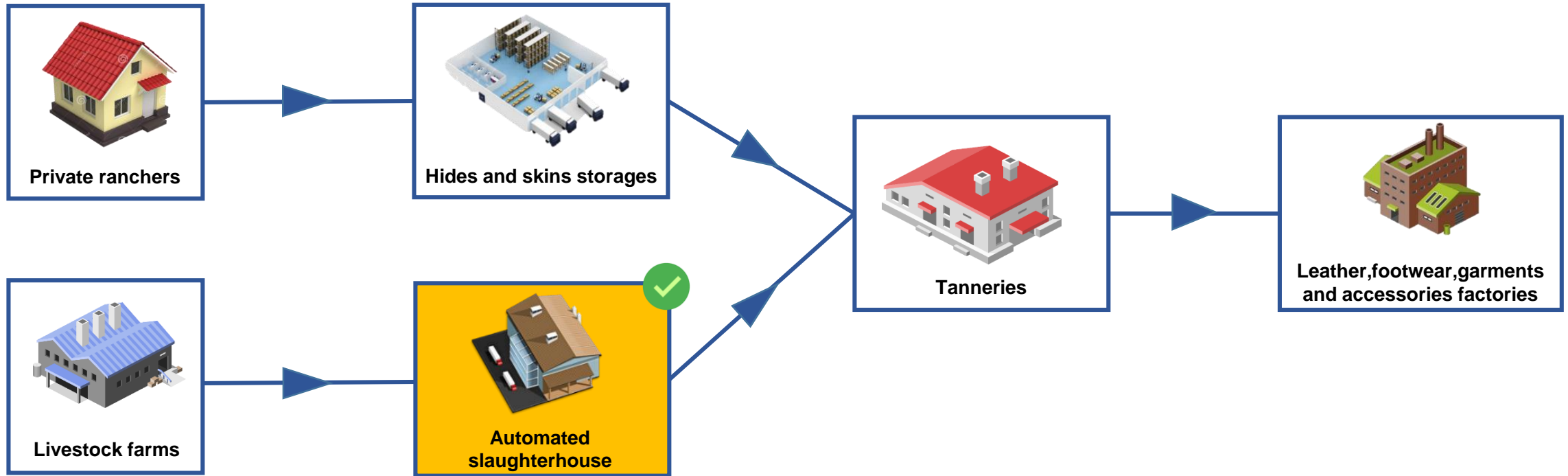
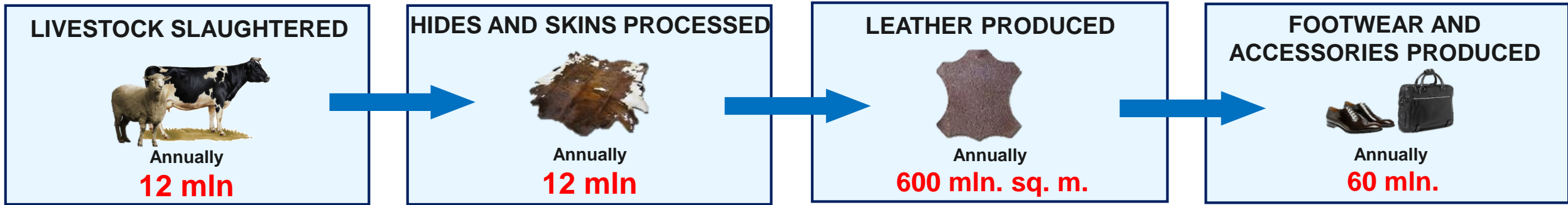
## GOALS AND OBJECTIVES

to upgrade industrial enterprises

to upgrade industrial enterprises

**26 000 employees**

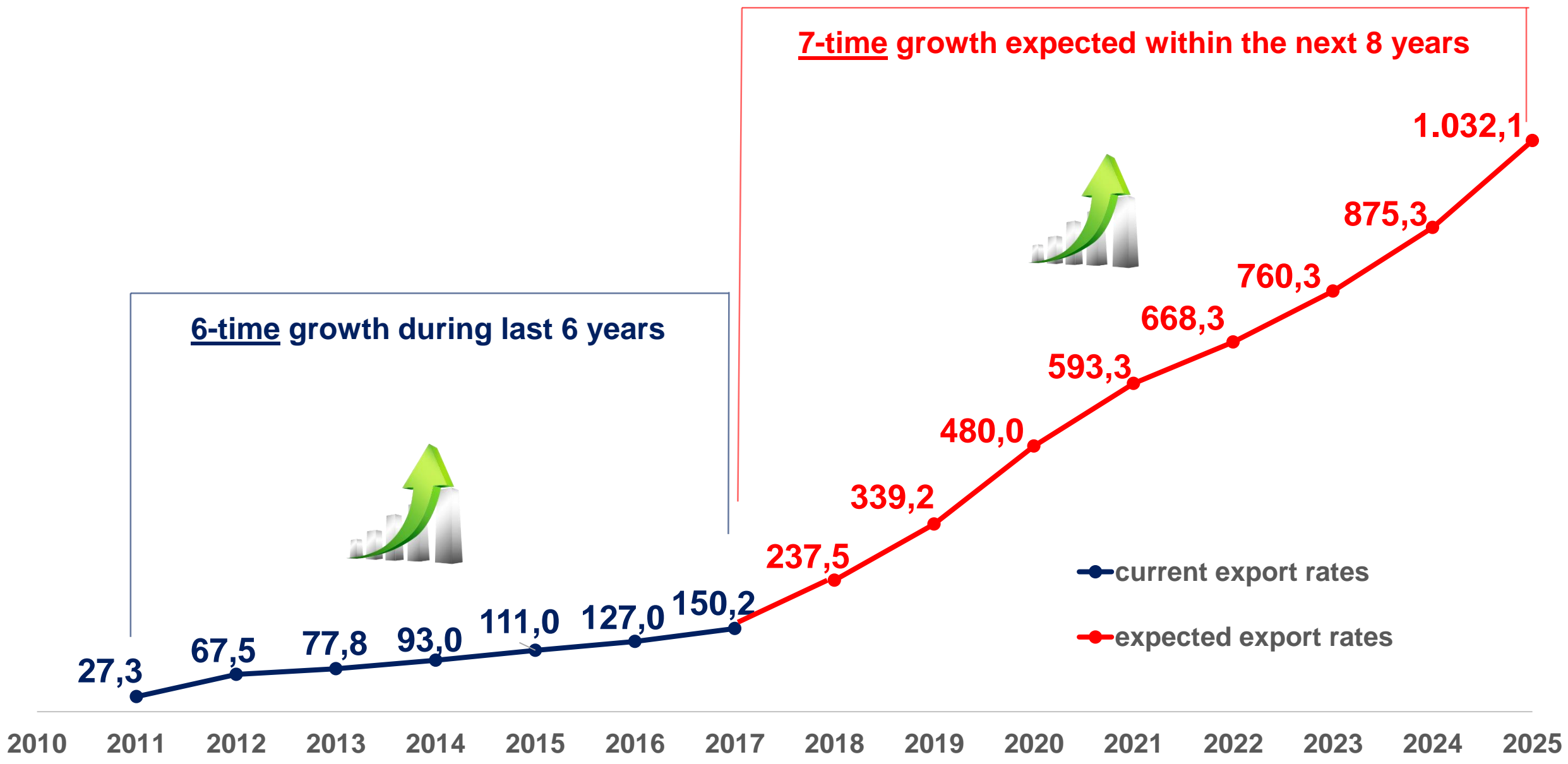
# INTEGRATION OF INDUSTRIAL CHAIN



In **2016** Association initiated a government investment program aimed to create and launch a network of modern automated slaughterhouses all over the country. It is expected that the network will cover all regions of the country by the end of 2019

# CURRENT STATISTICS OF LEATHER AND FOOTWEAR EXPORTS OF UZBEKISTAN

(actual on 2017)



# FAVOURABLE BACKGROUND CREATING LOW COSTS FOR UZBEK LEATHER AND FOOTWEAR PRODUCTION

## Government support: tax preferences

profit tax

single tax for small enterprises

land tax

property tax

contributions to extrabudgetary funds

VAT

New leather and footwear companies are exempted from all taxes

for **5 years** from the date of establishment

Running leather and footwear companies are exempted from all taxes

**till 2023**

Export and get **VAT refund**

Import technological leather and footwear equipment **without VAT**

Get a **0% VAT** while exporting own product

**No VAT taxation** on imported raw materials and intermediate products used in leather and footwear production

# FAVOURABLE BACKGROUND CREATING LOW COSTS FOR UZBEK LEATHER AND FOOTWEAR PRODUCTION

## Government support: customs preferences

Import of technological equipment and raw materials used in leather and footwear production  
and not manufactured in Uzbekistan  
**free of any customs duties**

Import of more than 120 commodities  
(industrial chemicals and components for leather and footwear production)  
**free of any customs duties**

Geographical proximity to CIS countries with total population of **more than 280 million people**

**Simplified customs regulations** for trading with companies established at CIS countries

# FAVOURABLE BACKGROUND CREATING LOW COSTS FOR UZBEK LEATHER AND FOOTWEAR PRODUCTION

## High quality of hides and skins



**2017:**

Establishment of 35 model automated slaughtering and primary skin processing enterprises



**2018-2019:**

Increasing overall number of automated slaughterhouses up to 190 units



**EXPECTED RESULT :**

high quality hides and skins due to improved technology



# IMPROVEMENT OF EDUCATION AND QUALIFICATION SYSTEMS IN LEATHER AND FOOTWEAR INDUSTRY

## Reasonable and qualified human resources

**48**  
specialised colleges



**Areal profiled branch colleges  
of leather and footwear industry**



## Higher education

Tashkent Institute  
of Textile and Light  
Industry



### **New educational programs in 2018**

«Machinery and technology: leather, fur and astrakhan»  
«Machinery and technology: footwear and leather accessories»  
«Design: leather, footwear and fur products»



## Improving the qualification of specialists and teaching staff

Tashkent Institute  
of Textile and Light  
Industry

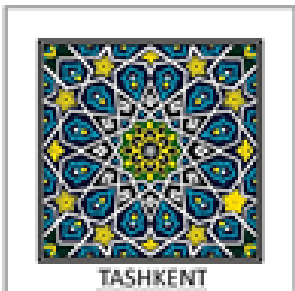
The Association  
of leather and footwear  
producers



**Training Center  
for training and skills improvement  
of specialists for the industry**



# TASHKENT INTERNATIONAL FAIR & EXHIBITION



Participants from **30** countries

More than **100** exhibitors

**2** times per year

## UZCHARMEXPO

- Leather
- Garments
- Footwear
- Accessories
- Sport ware
- Chemicals
- Machinery
- Footwear components
- Furniture
- Fur and astrakhan
- Fur coats, jackets and caps

## MAHSUSEXPO

- Protective garments
- Protective footwear
- Protective equipment
- Masks
- Gloves
- Accessories



**UZEXPOCENTRE NATIONAL EXHIBITION CENTER**

[www.uzcharmexpo.uz](http://www.uzcharmexpo.uz)

**PARTNERS**



**MOSSHOES**  
International Exhibition  
for Footwear, Accessories  
& Materials



**PROFASHION**  
fashion magazine  
in Russia



**SHOESSTAR**  
International Exhibition  
for Footwear  
and Accessories

# PROSPECTIVES OF COOPERATION BETWEEN THE ITALIAN REPUBLIC AND THE REPUBLIC OF UZBEKISTAN IN LEATHER AND FOOTWEAR INDUSTRY

• TECHNOLOGY • SPECIALISTS • MACHINERY



**UNDER THE ITALIAN BRANDS**



• FOOTWEAR • GARMENTS • ACCESSORIES

**THANK YOU FOR YOUR ATTENTION**

