

UZ SHAROB SANOAT (Uz Wine Industry)



STRUCTURE



67 PRODUCTION FACILITIES ALL OVER UZBEKISTAN



4 Plants for Ethyl Food Spirit



16 Grapes Processing Facilities



20 Wineries producing wines, brandies



22 Bottling Plants



2 Factories for glassware production



1 Plant for decorating glassware



2 Plants, producing labels and fitments

Production Capacity



Vine & Wine

	Mln. HI	Mln. btls	Mln. btls	K. HI	Mln. btls
Wine (bulk)	1,48				
Bottled wines		49,0			
Sparkling wines			2,5		
Brandy distillate				55,0	
Bottled brandy					3,8

Food ethyl spirit and vodka

	K. HI	Mln. HI
Ethyl spirit	926	
Vodka		2,0

Raw materials and fitments

	Mln. pcs	Mln. pcs	Mln. pcs
Glassware	200		
Decorated glassware		12	
Fitments			200



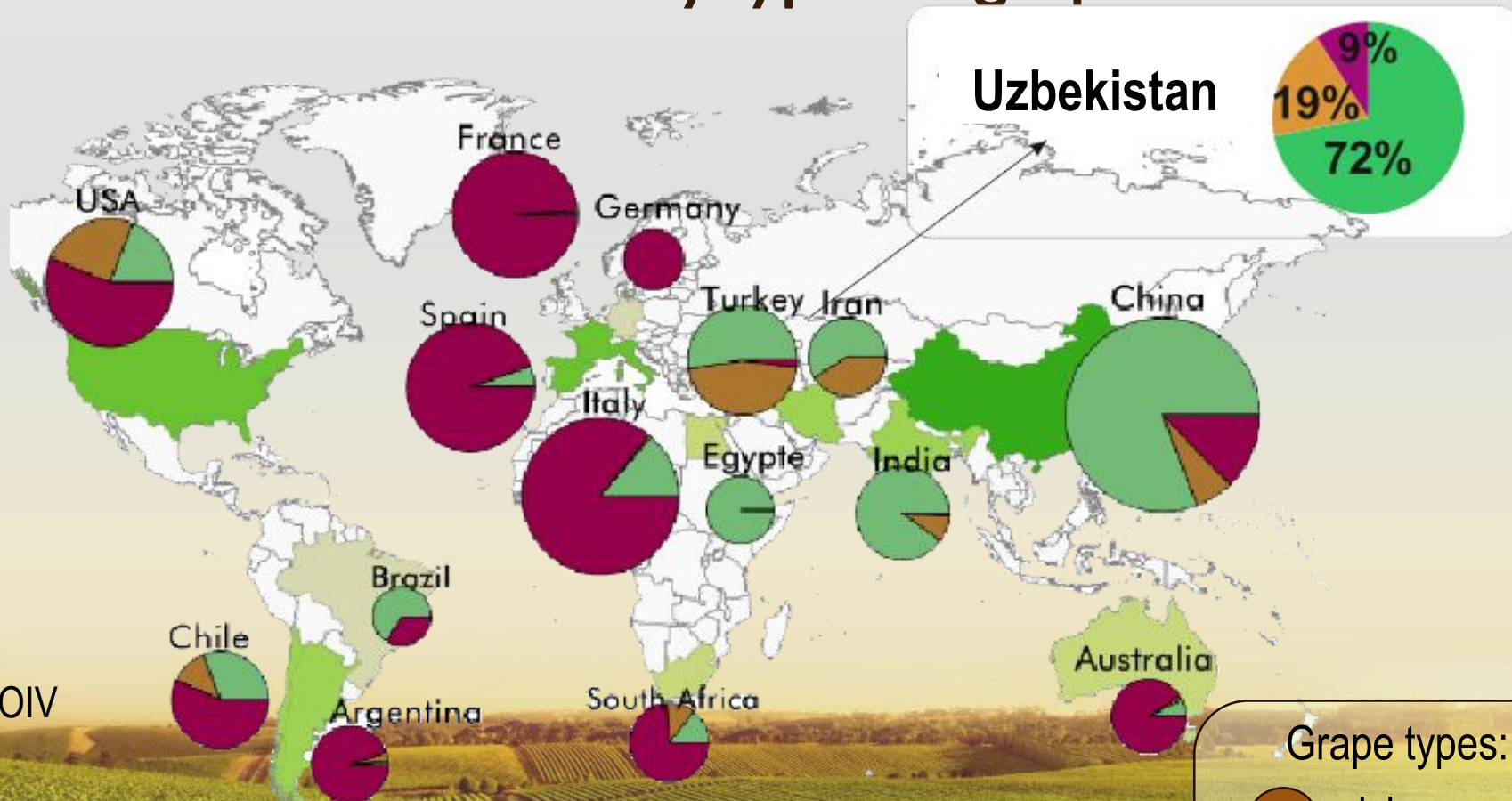
RAW BASE

Dynamics for 2017 -2021 years

	2017	2021	Growth %
 <p>Total vineyards in Uzbekistan (1000 Ha)</p>	96	119,2	124
 <p>Total harvest (1000 ton)</p>	1 692	2100	124
 <p>Wineyards of companies under UZVINOSANOAT (1000 Ha)</p>	4,6	23,2	504
 <p>Harvest from own vineyards (1000 ton)</p>	22,1	142	642

WORLD PRODUCTION OF GRAPES

Production by types of grapes



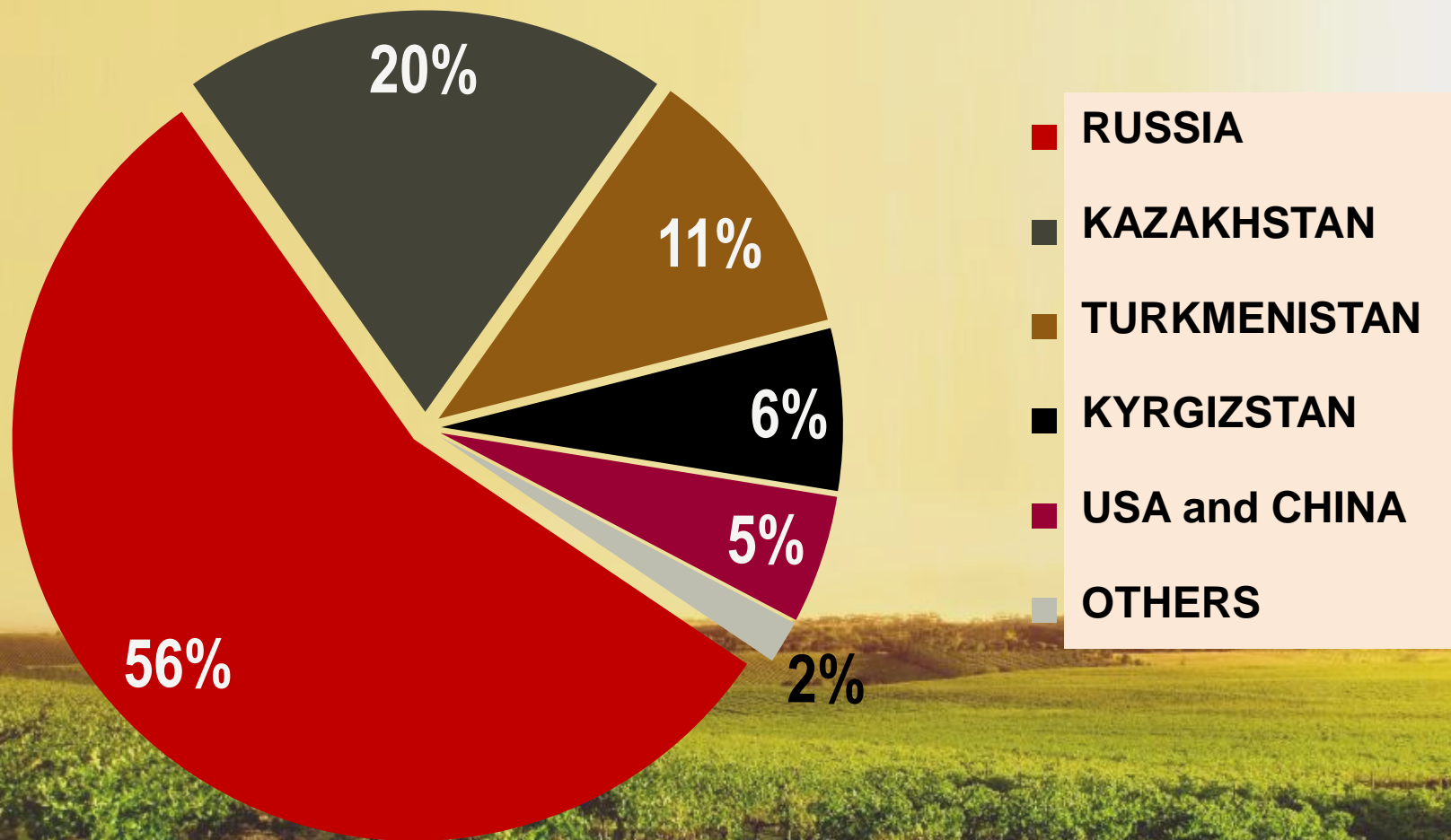
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Grape types:

- raisins
- table grapes
- for wines

EXPORT

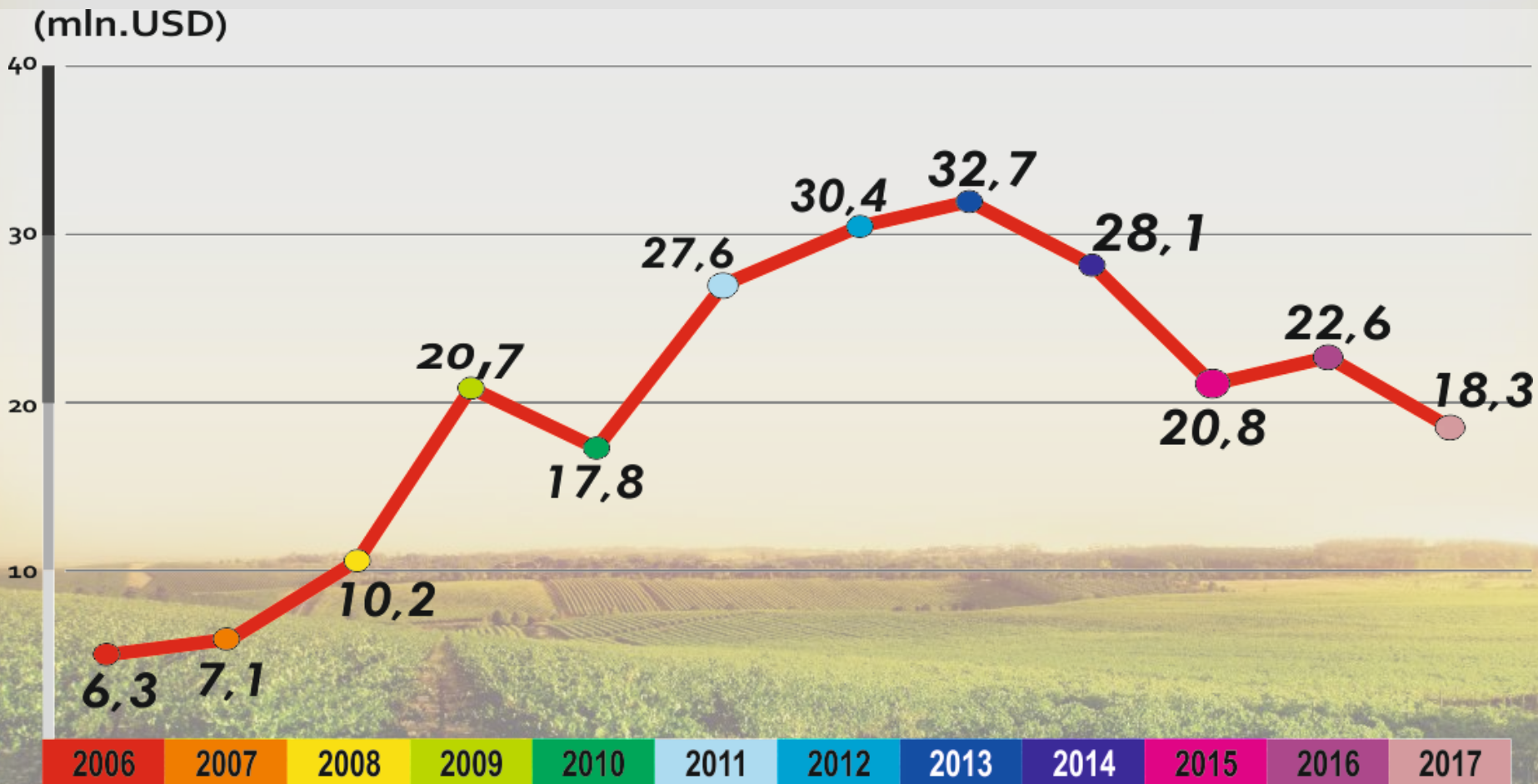
Main markets (data for 2017)





INVESTMENTS

From 2006 till 2017 have been implemented
Investment projects for amount over
243 mln. USD



INVESTMENTS



In nearest 5 years projected for implementation 406 projects
for total amount 511 mln.USD

Projects for set up new and enlarging vineyards (10 thousand Ha)

Projects for enlarging and renew capacities of grape processing at wineries

Projects for enlarging and renew production of sparkling wine

Projects for enlarging production of brandy distillate with 6,0 kHl extra capacity

Projects for enlarging and renew production of ethyl spirit

Projects for enlarging and renew bottling lines

Projects for enlarging and renew production of glassware and fitments

Projects for new productions, such gluten, whisky, beer, non-alcohol drinks

Projects in agriculture



- 1) Deliveries of modern processing equipment, equipment and technologies to the enterprises of the Company;**
- 2) Attraction of direct investments in joint implementation of investment projects on creation of vineyards, distilleries, enterprises for production of low alcohol and alcoholic beverages and other infrastructure projects;**
- 3) Attraction of technical grants in development of scientific activity in the field of wine growing and winemaking, the organizations of a practical training and exchange of experience between specialists of two countries.**



THANKS FOR ATTENTION !

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