

# INDUSTRIAL SECTOR IN BRAZIL AND PERNAMBUCO

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LOCALIZATION

GENERAL DATA ABOUT THE INDUSTRY

STRUCTURAL INVESTMENTS

IMPACT ON THE ECONOMY

INVESTMENTS OPPORTUNITIES

# BRAZIL: REGIONAL DISTRIBUTION OF INDUSTRY PRODUCTION

Region	GDP 2000* (US\$ Bi)	%	GDP 2010 (US\$ Bi)	%	Var. (%)
Brazil	319,2	100,0	411,5	100,0	28,92
North	14,8	4,64	29,0	7,03	95,95
Northeast**	28,3	8,87	38,3	9,29	<b><u>35,34</u></b>
Southeast	210,0	65,81	251,0	60,99	19,52
South	59,0	18,49	75,0	18,20	27,12
Mid West	7,0	2,19	18,5	4,49	164,29

SOURCE: IBGE/PIA

\* Based on 2010 prices

\*\* Pernambuco has grown 62,9%

## GDPs OF NE AND OF SELECTED COUNTRIES (US\$ BILLIONS) - 2011

COUNTRY/REGION	GDP
NORTHEAST	280
CHILE	249
PORTUGAL	237
ARGENTINA	446
PERU	177

SOURCE: WORLD BANK e BACEN

## **IN BRAZIL:**

PARTICIPATION IN NATIONAL GDP	-	20%
INDUSTRIAL GDP (2010 prices)	-	US\$ 410 billions

## **GROWTH BETWEEN 2007/2010**

TOTAL INDUSTRY	7,2%
EXTRATIVE INDUSTRY	56,4%
MANUFACTURE INDUSTRY	3,0%

## **IN PERNAMBUCO:**

PARTICIPATION IN STATE'S GDP	-	16,6%
MANUFACTURE	-	10,0%
CIVIL COSTRUCTION	-	6,6%

AMOUNT OF INDUSTRIAL GDP (2012 prices) - US\$ 9,58 billions\*

## **GROWTH BETWEEN 2007/2010 \*\***

MANUFACTURE INDUSTRY	-	6,3%
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• Estimative

\*\* June/2010

# NEW STRUCTURAL INVESTMENTS OF THE INDUSTRIAL SECTOR

PROJECT	INVESTMENT US\$ BILLIONS
REFINERY	13,0
PETROCHEMIST POLE	4,0
SHIPYARD	1,0
DRUGS INDUSTRY	2,5
AUTOMOTIVE INDUSTRY	4,0
TRANSNORDESTINA	2,5
RIVER TRANSPOSITION	2,0
TOTAL	29,9

SOURCE: FIEPE/SEDEC

# GLOBAL NUMBERS, ACCOMPLISHED AND PREDICTED, OF PAC\* IN PERNAMBUCO



**FIEPE**

TOTAL INVESTIMENT

US\$ 33,0 bilhões

Until 2010

US\$ 17,0 bilhões

After 2010

US\$ 16,0 bilhões

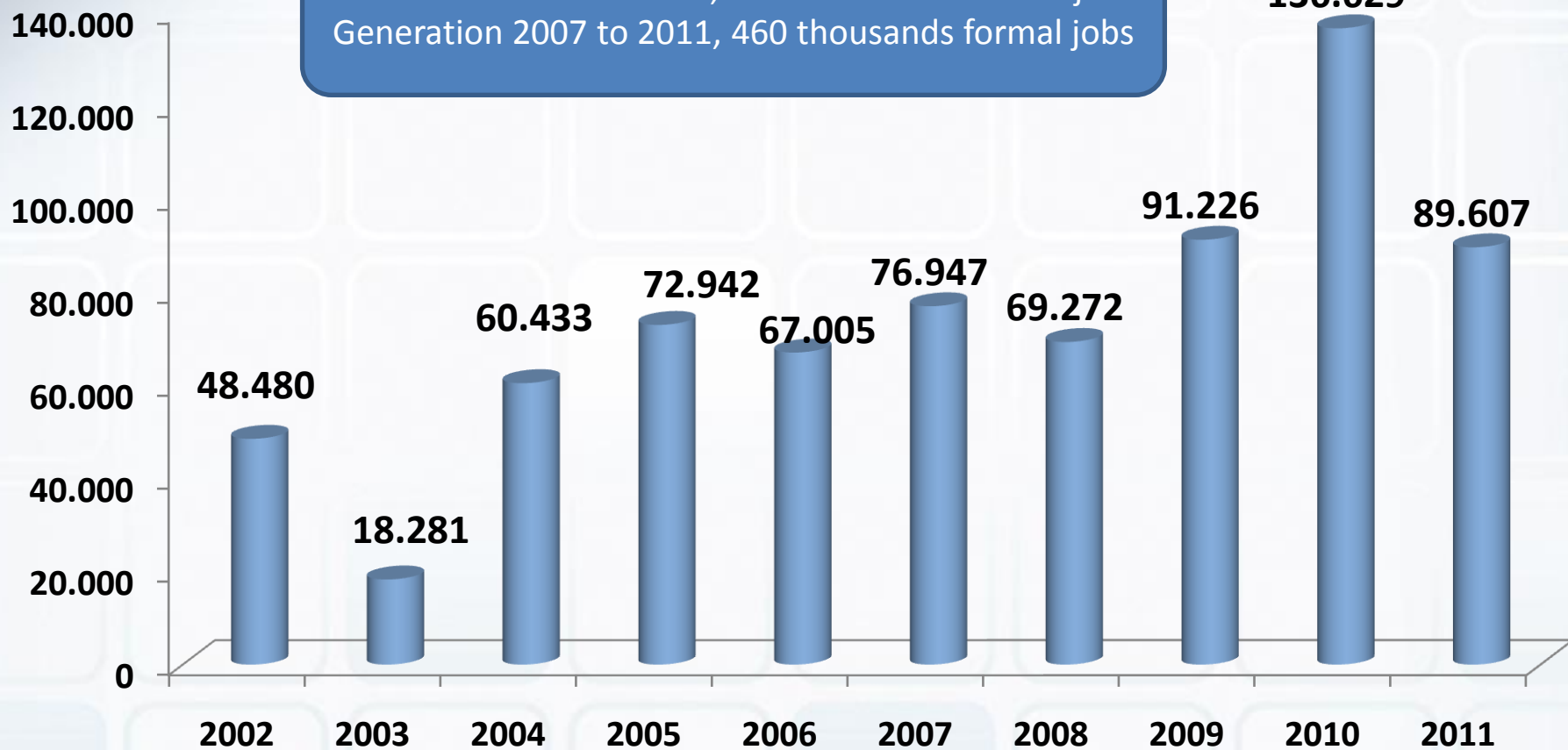
SOURCE: PAC

PAC – GROWTH ACCELERATION PROGRAM.



# THE IMPACT ON THE ECONOMY : JOBS CREATION– 2002-2011

Generation 2002 to 2006, 267 thousands formal jobs  
Generation 2007 to 2011, 460 thousands formal jobs

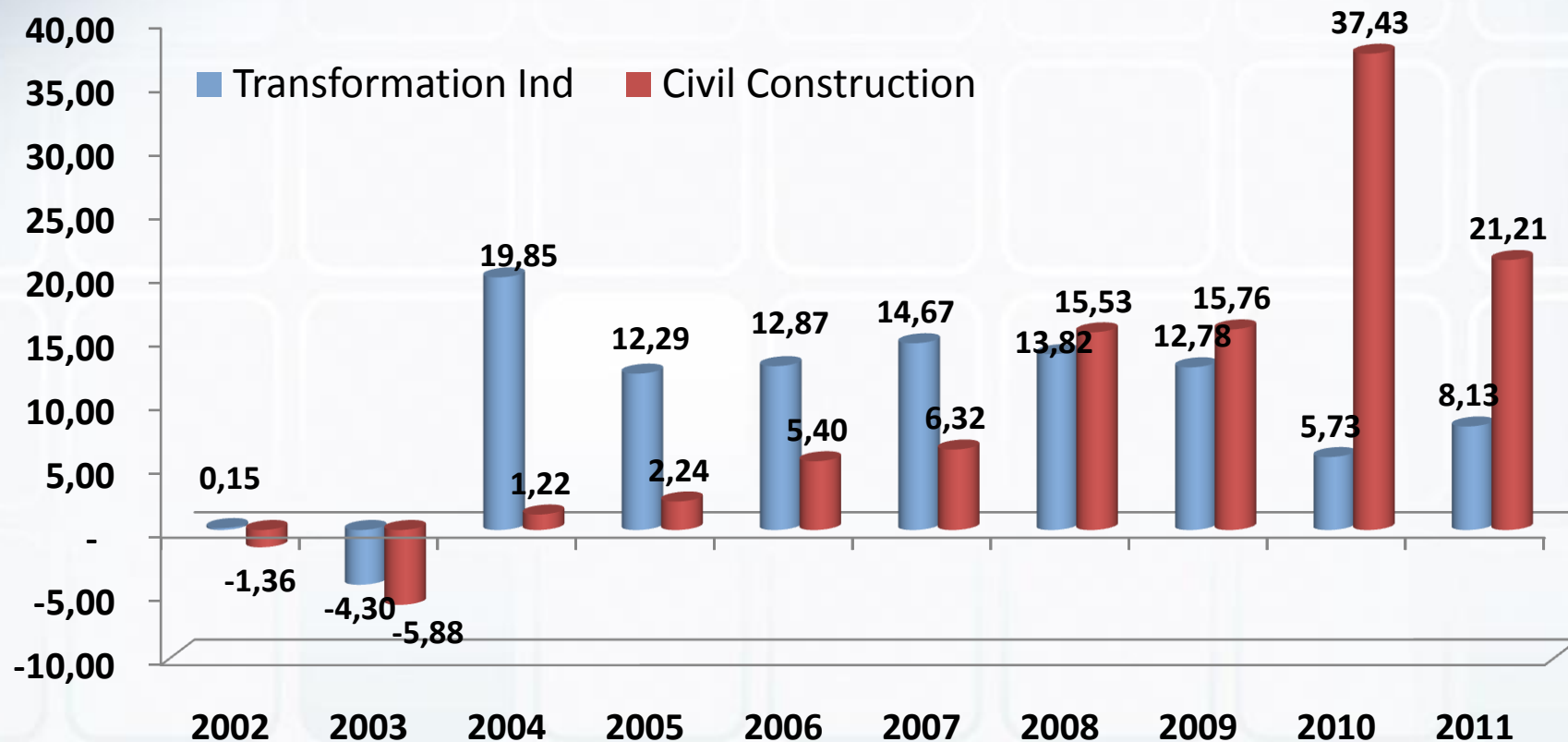


Source: MTE/CAGED

Elaboration: FIEPE/UPTEC

# THE IMPACT ON THE FORMAL JOBS CREATIONS IN THE PERNAMBUCO INDUSTRY – 2002-2011\*

CREATION 2002 a 2006: 42 thousand formal jobs  
CREATION 2007 a 2011: 150 thousand informal jobs



Source: MTE/CAGED

Elaboration: FIEPE/UPTEC

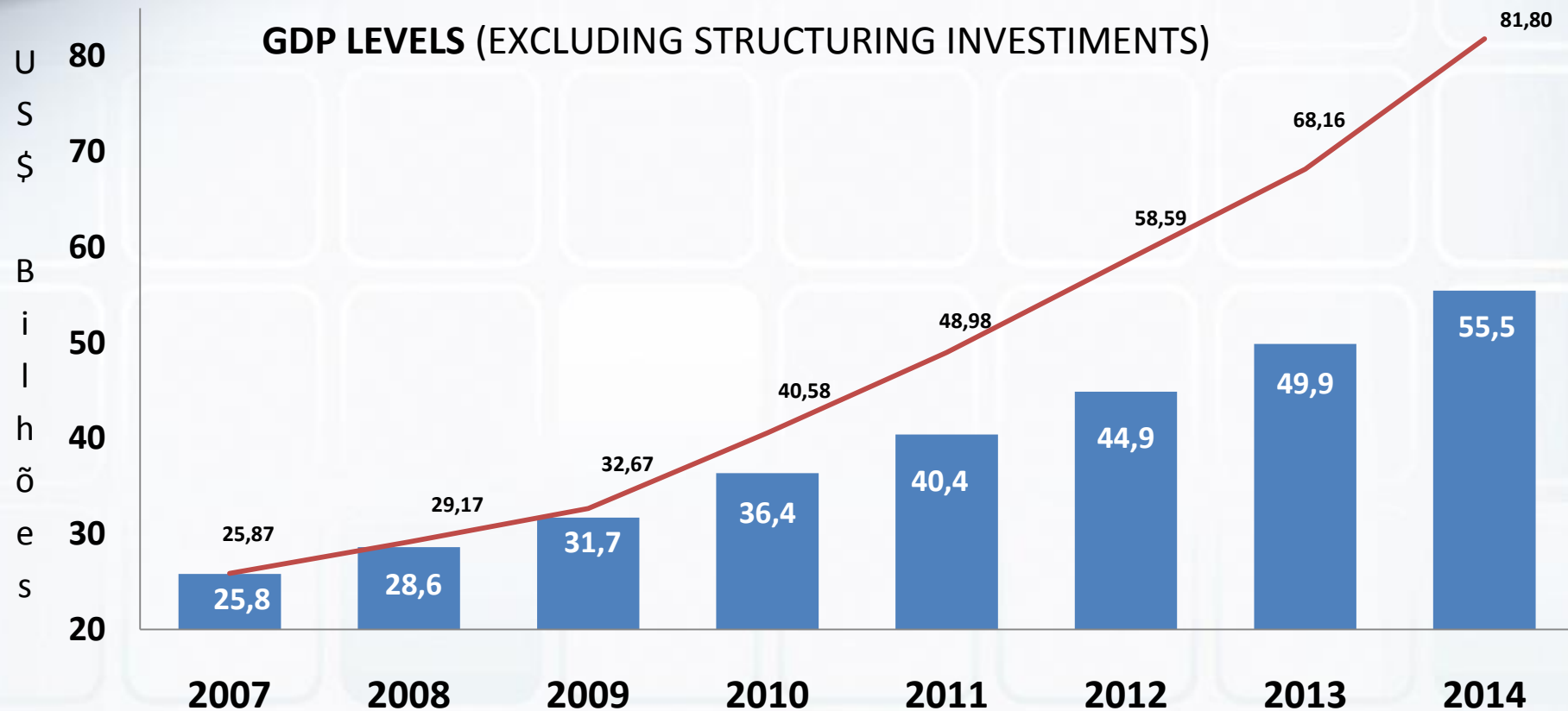
\* 1000 JOBS

## EMPLOYMENT GROWTH: ANNUALS AVERAGE RATES

PERIOD	PERNAMBUCO %	CEARÁ %	BAHIA %	NORTHEAST %
2002/2004	5,51	6,20	6,36	6,14
2005/2007	<b>7,16</b>	6,54	6,51	6,93
2008/2011	<b>8,15</b>	6,76	7,75	7,33
2004/2011	<b>7,74</b>	6,80	7,11	7,20

SOURCE OF THE BASIC DATA – MTE/CAGED  
ELABORATION - FIEPE

# PERNAMBUCO'S PERSPECTIVES FOR 2007-2014, EFFECTS OF STRUCTURING INVESTMENTS



Source: Agency CONDEPE/FIDEM

\* Refinery of Abreu e Lima, Petrochemist of Suape, BR Foods, Hemobrás e Atlântico Sul Shipyard

# PERSPECTIVES FOR PERNAMBUCO: INVESTMENTS OPPORTUNITIES



1. OIL AND GAS
2. PETROCHEMICAL
3. WIND ENERGY
4. AUTOMOTIVE
5. TOURISM
6. AGROINDUSTRIES
7. CIVIL CONSTRUCTION
8. MEDICAL POLE
9. INFRASTRUCTURE
10. FOODS AND BEVERAGES
11. IT

## 1. WHAT IT IS:

Initiated in december 2008, the project looks forward to transform Pernambuco in a big provider of goods and services to the oil, gas, offshore and naval industry.

## 2. RESULTS

Since the implantation of Suape Global, 20 companies related to the segments of oil, gas, offshore and naval were already implanted, totalizing an investments amount of US\$ 1,82 billion and generating more than 22 thousands direct jobs.

# THE END

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