



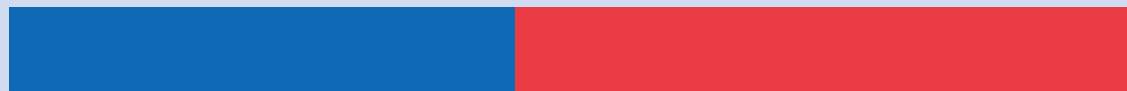
OPPORTUNITIES FOR PUBLIC-PRIVATE PARTNERSHIPS IN CHILE

General Directorate of Concessions
Ministry of Public Works
January 2025





THE PPP MODEL IN CHILE





THE PPP MODEL IN CHILE

REMARKABLE PROGRESS OVER LAST THREE DECADES



- ◆ **28 Billion USD Portfolio**
- ◆ Led to substantial improvements in living standards
- ◆ Sharply reduced infrastructure deficit since 1990's

FUNDAMENTALS OF THE PPP MODEL

THREE PILLARS OF DEVELOPMENT

1. New and Improved Infrastructure
2. Infrastructure for Human Development
3. Rule of Law



Infrastructure seeks to enable multidimensional development

- ◆ Economic Development
- ◆ Human Development
- ◆ Climate Change Resilience



THE PPP MODEL IN CHILE

PPPs HAVE LED TO INCREASED INVESTMENT IN ALL SECTORS

PPPs work in tandem with direct investment from the Government

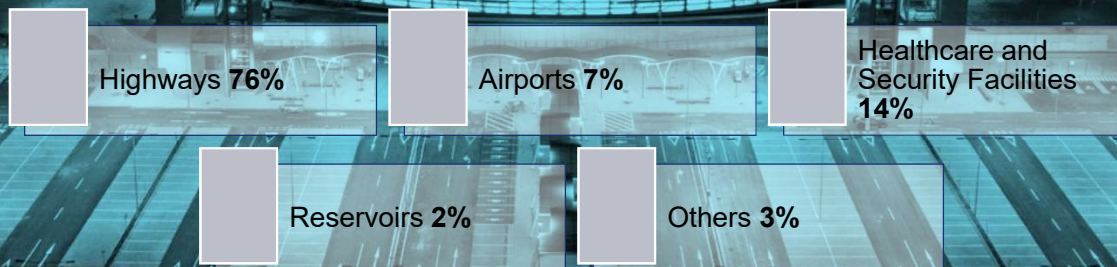


- ◆ Water and Sanitation
- ◆ Energy Supply
- ◆ Public Works
- ◆ Transportation
- ◆ Education
- ◆ Healthcare



CURRENT PPP PORTFOLIO

28 BILL. USD PORTFOLIO



- ◆ Firms from **16 countries**
- ◆ 78 ongoing contracts
- ◆ **Robust Legal Framework**
- ◆ **Pro-Business and Competitive Principles**



**BUILDING ROBUST
INFRASTRUCTURE FOR EXPORT-
DRIVEN ECONOMIC GROWTH**

ENHANCING TERRITORIAL CONNECTIVITY

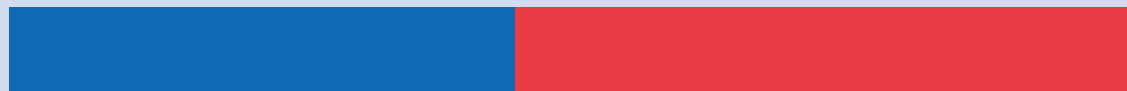
**A Cornerstone of Our
Development**



- ◆ Meeting **strong connectivity standards** requires **substantial increases in investment**
- ◆ **PPP Model** allows for **better preservation of infrastructure**



OPPORTUNITIES IN UPCOMING PROJECTS



PROJECTS TO BE TENDERED IN
2024-2025

24 PROJECTS

12.6 BILL.

USD
Investment represents over 4% of
Chile's GDP



Wide Variety of Projects:

- ◆ Highways
- ◆ Tsunami Alert System
- ◆ Desalination Plant
- ◆ Train Line
- ◆ Airports
- ◆ Hospitals
- ◆ Penitentiary Facilities
- ◆ Cable Cars
- ◆ Streetcars



PROJECTS TO BE TENDERED IN 2024-2025

24 PROJECTS – 12.6 BILL. USD

SECOND CONCESSIONS:

◆ Highways (interurban)

◆ Santiago-Colina-Los Andes (R-57)
MM USD 900

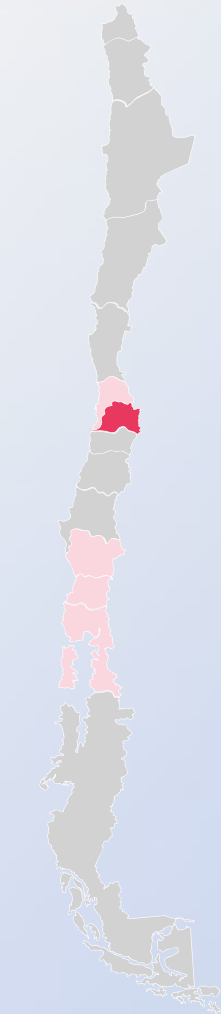
◆ Rio Bueno-Puerto Montt (R-5
Section)
MM USD 800

◆ Collipulli-Temuco (R-5 Section)
MM USD 600

◆ Better Cities

◆ Santiago Justice
Center
MM USD 150

◆ Santiago Arena
MM USD 100



PROJECTS TO BE TENDERED IN 2024-2025

24 PROJECTS – 12.6 BILL. USD

FIRST CONCESSIONS:

◆ Highways

- ◆ **Caldera-Antofagasta (R-5 Section)**
MM USD 931
- ◆ Antofagasta-Iquique (R-5 Section)
MM USD 720
- ◆ Northwest Santiago Ring Road
MM USD 900
- ◆ Valparaíso Peripheral Route
MM USD 815
- ◆ Valdivia Access Route
MM USD 675
- ◆ Villarrica Route
- ◆ Constitución-San Javier (R-L30)

◆ Electric Vehicle Corridors

- ◆ **Concepción Route 150 Electric Vehicle Corridor**
MM USD 200
- ◆ **Concepción Route 160 Electric Vehicle Corridor**
MM USD 200



PROJECTS TO BE TENDERED IN 2024-2025

24 PROJECTS – 12.6 BILL. USD

FIRST CONCESSIONS:

◆ Train

- ◆ Santiago-Valparaíso Train

◆ Airports

- ◆ Southern Airport Network

◆ Public Transportation

- ◆ Coquimbo-La Serena Transport Connectivity

◆ Land Port

- ◆ Los Andes Land Port

◆ Water

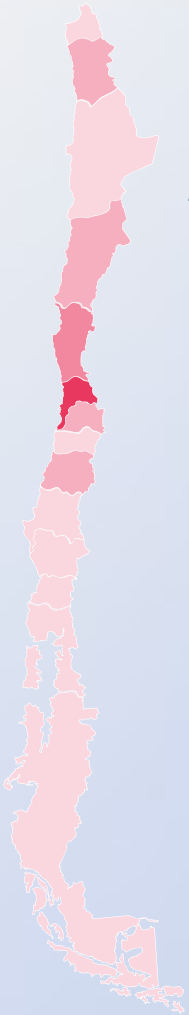
- ◆ Coquimbo Desalination Plant
MM USD 350
- ◆ Tsunami Early Warning System
MM USD 100

◆ Penitentiary Facilities

- ◆ Talca - MM USD 70
- ◆ Copiapó - MM USD 200

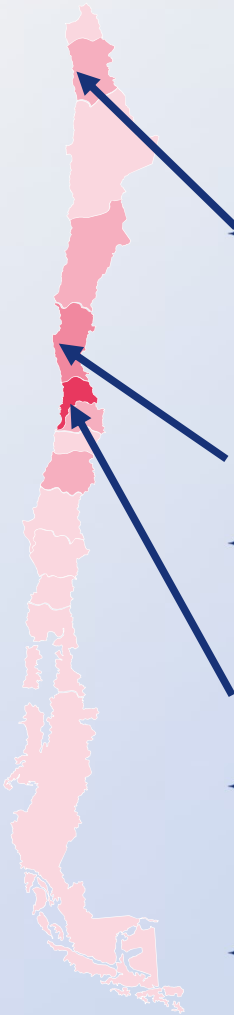
◆ Cable Cars

- ◆ Valparaíso Cable Car
- ◆ Iquique-Alto Hospicio Cable Car
MM USD 150



PROJECTS TO BE TENDERED IN 2024-2025

PRIORITY PROJECTS OF PRESIDENTIAL INTEREST



◆ Cable Cars

- ◆ Iquique-Alto Hospicio Cable Car
MM USD 150

Bicentenario Cable Car



◆ Water

- ◆ Coquimbo Desalination Plant
MM USD 350

Atacama desalination plant



◆ Train

- ◆ Santiago-Valparaíso Train

Santiago Chillán Train



◆ National Tsunami System

- ◆ Tsunami Early Warning System

MM USD 100





PROJECTS TO BE TENDERED IN
2026-2028

19 PROJECTS
5 BILL. USD

Investment represents 2% of
Chile's GDP



**Wide Variety of
Projects:**

- ◆ Highways
- ◆ Desalination Plant
- ◆ Airports
- ◆ Penitentiary Facilities
- ◆ Bike Lanes
- ◆ Electric Buses
- ◆ Streetcars
- ◆ Cable Cars

MAJOR PROJECTS

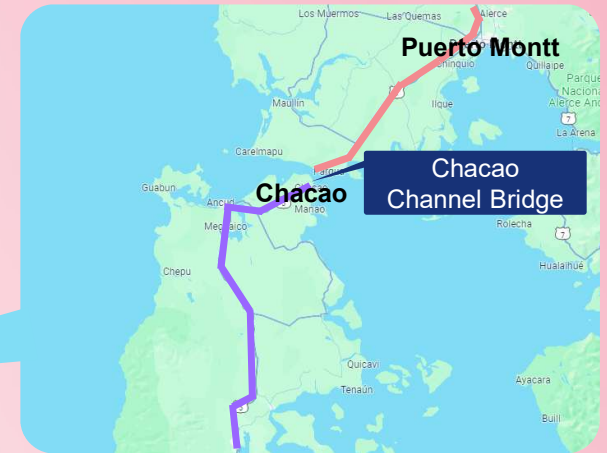
PAN-AMERICAN HIGHWAY

5.2 Bill. USD

- Alaska Highway
- Original Highway
- Non-Official Highway



1,330 Km
Arica-Caldera and
Chacao-Quellón



1,915 Km
Caldera-Puerto Montt